

**FORM NO. MGT-7**

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



# Annual Return

(other than OPCs and Small Companies)

Form language  English  Hindi

Refer the instruction kit for filing the form.

## I. REGISTRATION AND OTHER DETAILS

- (i) \* Corporate Identification Number (CIN) of the company
- Global Location Number (GLN) of the company
- \* Permanent Account Number (PAN) of the company
- (ii) (a) Name of the company
- (b) Registered office address
- B-208 C. R. Park NA  
New Delhi  
South Delhi  
Delhi  
110019  
India
- (c) \*e-mail ID of the company
- (d) \*Telephone number with STD code
- (e) Website
- (iii) Date of Incorporation
- (iv)
- | Type of the Company | Category of the Company   | Sub-category of the Company   |
|---------------------|---------------------------|-------------------------------|
| Public Company      | Company limited by shares | Indian Non-Government company |
- (v) Whether company is having share capital  Yes  No
- (vi) \*Whether shares listed on recognized Stock Exchange(s)  Yes  No

- (b) CIN of the Registrar and Transfer Agent
- Name of the Registrar and Transfer Agent

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

D-153A, FIRST FLOOR  
OKHLA INDUSTRIAL AREA, PHASE-I

(vii) \*Financial year From date  (DD/MM/YYYY) To date  (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held  Yes  No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted  Yes  No

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	100

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given

**Pre-fill All**

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1				

## IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) \*SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	15,000,000	11,270,000	11,270,000	11,270,000
Total amount of equity shares (in Rupees)	150,000,000	112,700,000	112,700,000	112,700,000

Number of classes

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	15,000,000	11,270,000	11,270,000	11,270,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	150,000,000	112,700,000	112,700,000	112,700,000

**(b) Preference share capital**

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	10,000,000	6,500,000	6,500,000	6,500,000
Total amount of preference shares (in rupees)	100,000,000	65,000,000	65,000,000	65,000,000

Number of classes

2

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
12% Compulsorily Convertible Preference Shares				
Number of preference shares	5,000,000	3,500,000	3,500,000	3,500,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	50,000,000	35,000,000	35,000,000	35,000,000
Class of shares				
12% Optionally Convertible Preference Shares				
Number of preference shares	5,000,000	3,000,000	3,000,000	3,000,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	50,000,000	30,000,000	30,000,000	30,000,000

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
<b>Equity shares</b>						
At the beginning of the year	0	10,670,000	10670000	106,700,000	106,700,000	
Increase during the year	0	600,000	600000	6,000,000	6,000,000	24,000,000

i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	600,000	600000	6,000,000	6,000,000	24,000,000
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify <input type="text"/>						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify <input type="text"/>						
<b>At the end of the year</b>	0	11,270,000	11270000	112,700,000	112,700,000	
<b>Preference shares</b>						
<b>At the beginning of the year</b>	0	2,500,000	2500000	25,000,000	25,000,000	
<b>Increase during the year</b>	0	4,000,000	4000000	40,000,000	40,000,000	0
i. Issues of shares	0	4,000,000	4000000	40,000,000	40,000,000	
ii. Re-issue of forfeited shares	0	0	0	0		0
iii. Others, specify <input type="text"/>						
<b>Decrease during the year</b>	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0

iv. Others, specify						
At the end of the year	0	6,500,000	6500000	65,000,000	65,000,000	

ISIN of the equity shares of the company

INE05DN01015

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \*

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting		
Date of registration of transfer (Date Month Year)		
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)
Ledger Folio of Transferor		

Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee	<input type="text"/>		
Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
	Surname	middle name	first name

**(iv) \*Debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	3,560,000	10	35,600,000
<b>Total</b>			35,600,000

**Details of debentures**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Non-convertible debentures</b>	0	0	0	0
<b>Partly convertible debentures</b>	0	0	0	0
<b>Fully convertible debentures</b>	46,600,000	0	11,000,000	35,600,000

**(v) Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
<b>Total</b>					

**V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)**

**(i) Turnover**

437,734,218

**(ii) Net worth of the Company**

279,229,583

**VI. (a) \*SHARE HOLDING PATTERN - Promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	11,270,000	100	2,550,000	39.23
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0

5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	2,500,000	38.46
10.	Others	0	0	0	0
	<b>Total</b>	11,270,000	100	5,050,000	77.69

**Total number of shareholders (promoters)**

14

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	1,450,000	22.31
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	0	0	0	0



10.	Others	0	0	0	0
	<b>Total</b>	0	0	1,450,000	22.31

**Total number of shareholders (other than promoters)**

8

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

22

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS  
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	10	14
Members (other than promoters)	0	8
Debenture holders	23	16

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A. Promoter</b>	3	0	3	0	39.5	0
<b>B. Non-Promoter</b>	0	3	0	1	0	0
(i) Non-Independent	0	1	0	1	0	0
(ii) Independent	0	2	0	0	0	0
<b>C. Nominee Directors representing</b>	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
<b>Total</b>	3	3	3	1	39.5	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Prem Singh Hooda	01317215	Managing Director	1,060,000	
Satish Chandra Sinha	03598173	Director	0	
Somya Srivastava	06737064	Whole-time director	1,000	
Sushmita Srivastava	07510928	Whole-time director	4,483,000	
Mukesh	BECPS5898R	CFO	0	
Priyal Agrawal	CMKPA3044E	Company Secretary	0	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
Agyey Kumar Azad	08985570	Director	22/01/2024	Cessation
Kishore Kumar Sansi	07183950	Director	22/01/2024	Cessation
Chanchal Sharma	FNOPS3484Q	Company Secretary	02/05/2023	Cessation
Priyal Agrawal	CMKPA3044E	Company Secretary	20/03/2024	Appointment

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**

**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

4

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	09/09/2023	10	10	100
Extra Ordinary General Meeting	26/10/2023	10	10	100
Extra Ordinary General Meeting	31/01/2024	15	15	100
Extra Ordinary General Meeting	07/03/2024	15	15	100

**B. BOARD MEETINGS**

\*Number of meetings held

9

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	27/05/2023	6	4	66.67
2	07/06/2023	6	6	100
3	18/08/2023	6	6	100
4	19/10/2023	6	5	83.33
5	06/11/2023	6	6	100
6	09/01/2024	6	6	100
7	23/01/2024	4	4	100
8	27/02/2024	4	4	100
9	13/03/2024	4	4	100

**C. COMMITTEE MEETINGS**

Number of meetings held

39

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Borrowing App	25/04/2023	3	3	100
2	Borrowing App	06/05/2023	3	3	100
3	Borrowing App	13/06/2023	3	3	100
4	Borrowing App	21/06/2023	3	3	100
5	Borrowing App	24/06/2023	3	3	100
6	Borrowing App	17/07/2023	3	3	100
7	Borrowing App	27/07/2023	3	3	100
8	Borrowing App	17/08/2023	3	3	100
9	Borrowing App	23/08/2023	3	3	100
10	Borrowing App	31/08/2023	3	3	100

**D. \*ATTENDANCE OF DIRECTORS**

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	Prem Singh Hooda	9	9	100	37	37	100	
2	Satish Chandra Sinha	9	9	100	1	1	100	
3	Somya Srivastava	9	8	88.89	34	34	100	
4	Sushmita Srivastava	9	8	88.89	34	34	100	

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Prem Singh Hooda	Managing Director	5,100,000	0	0	0	5,100,000
2	Somya Srivastava	Whole Time Director	2,400,000	0	0	0	2,400,000
3	Sushmita Srivastava	Whole Time Director	3,600,000	0	0	0	3,600,000
	Total		11,100,000	0	0	0	11,100,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Mukesh	Chief Financial Officer	1,297,500	0	0	0	1,297,500
2	Priyal Agrawal	Company Secretary	16,003	0	0	0	16,003
	Total		1,313,503	0	0	0	1,313,503

Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	Satish Chandra Sinha	Director	0	0	0	375,000	375,000
2	Agyey Kumar Azad	Director	0	0	0	300,000	300,000

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
3	Kishore Kumar San	Director	0	0	0	340,000	340,000
	Total		0	0	0	1,015,000	1,015,000

**XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES**

\* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year  Yes  No

B. If No, give reasons/observations

**XII. PENALTY AND PUNISHMENT - DETAILS THEREOF**

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES  Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

**XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment**

Yes  No

**XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES**

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

Whether associate or fellow

Associate  Fellow

Certificate of practice number

**I/We certify that:**

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

**Declaration**

I am Authorised by the Board of Directors of the company vide resolution no. ..  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

**To be digitally signed by**

Director

DIN of the director

**To be digitally signed by**

- Company Secretary
- Company secretary in practice

Membership number

Certificate of practice number

**Attachments**

- 1. List of share holders, debenture holders
- 2. Approval letter for extension of AGM;
- 3. Copy of MGT-8;
- 4. Optional Attachment(s), if any

<b>Attach</b>
<b>Attach</b>
<b>Attach</b>
<b>Attach</b>

**List of attachments**

**Remove attachment**

**Modify**

**Check Form**

**Prescrutiny**

**Submit**

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**



**Committee Meetings held during the  
Financial Year 2023-24**

S. No.	Type of Meeting	Date of Meeting	Total Number of Directors associated as on the date of meeting	Attendance	
				Number of Members attended	% of Attendance
1.	Borrowing Approval Committee	25/04/2023	3	3	100
2.	Borrowing Approval Committee	06/05/2023	3	3	100
3.	Borrowing Approval Committee	13/06/2023	3	3	100
4.	Borrowing Approval Committee	21/06/2023	3	3	100
5.	Borrowing Approval Committee	24/06/2023	3	3	100
6.	Borrowing Approval Committee	17/07/2022	3	3	100
7.	Borrowing Approval Committee	27/07/2023	3	3	100
8.	Borrowing Approval Committee	17/08/2023	3	3	100
9.	Borrowing Approval Committee	23/08/2023	3	3	100
10.	Borrowing Approval Committee	31/08/2023	3	3	100
11.	Borrowing Approval Committee	29/09/2023	3	3	100



12.	Borrowing Approval Committee	19/10/2023	3	3	100
13.	Borrowing Approval Committee	28/10/2023	3	3	100
14.	Borrowing Approval Committee	20/12/2023	3	3	100
15.	Borrowing Approval Committee	20/01/2024	3	3	100
16.	Borrowing Approval Committee	27/01/2024	3	3	100
17.	Borrowing Approval Committee	13/02/2024	3	3	100
18.	Borrowing Approval Committee	28/02/2024	3	3	100
19.	Borrowing Approval Committee	04/03/2024	3	3	100
20.	Borrowing Approval Committee	12/03/2024	3	3	100
21.	Borrowing Approval Committee	20/03/2024	3	3	100
22.	Borrowing Approval Committee	26/03/2024	3	3	100
23.	Borrowing Approval Committee	28/03/2024	3	3	100
24.	Borrowing Approval Committee	30/03/2024	3	3	100
25.	Audit	07/08/2023	4	4	100

	Committee				
26.	Audit Committee	18/08/2023	4	4	100
27.	Audit Committee	30/11/2023	4	2	50
28.	Nomination and Remuneration Committee	07/08/2023	3	3	100
29.	Executive Committee	27/06/2023	3	3	100
30.	Executive Committee	25/07/2023	3	3	100
31.	Executive Committee	29/09/2023	3	3	100
32.	Executive Committee	22/02/2024	3	3	100
33.	Executive Committee	04/03/2024	3	3	100
34.	ALCO	12/05/2023	2	2	100
35.	ALCO	25/17/2023	2	2	100
36.	ALCO	21/10/2023	2	2	100
37.	ALCO	27/01/2024	2	2	100
38.	Internal Complaint Committee	20/03/2024	4	4	100
39.	Risk Management Committee	26/03/2024	3	3	100